

Holding(s) in Company

Jul 15, 2021

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible) i

1a. Identity of the issuer or the underlying issuer of Spectral MD Holdings existing shares to which voting rights are attached ii:

Χ

1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)

Non-UK issuer

2. Reason for the notification (please mark the appropriate box or boxes with an "X")

Χ An acquisition or disposal of voting rights

An acquisition or disposal of financial instruments An event changing the breakdown of voting rights

Other (please specify) iii:

3. Details of person subject to the notification obligation iv

Octopus Investments Name Nominees Limited

33 Holborn, London, City and country of registered office (if applicable) EC1N 2HT

4. Full name of shareholder(s) (if different from 3.) V

City and country of registered office (if applicable)

5. Date on which the threshold was crossed or

reached vi: 6. Date on which issuer notified (DD/MM/YYYY):

7. Total positions of person(s) subject to the

notification obligation

22/06/2021

14/07/2021

% of voting rights attached to shares (total of 8. A)

% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)

Total number of voting Total of both in % (8.A + rights held in issuer (8.A 8.B) + 8.B) vii

Resulting situation on the date on which threshold was 7.60%

crossed or reached

N/A

7.60%

10,337,282

Position of previous notification (if applicable)

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached viii

A: Voting rights attached to shares

Number of voting Class/type of % of voting sharesISIN code (if possible) rights ix rights

Direct(DTR5.1) Indirect (DTR5.2.1) Direct(DTR5.1) Indirect(DTR5.2.1)

USU8457V1099 7.60% 10,337,282

SUBTOTAL 8. A 10,337,282 7.60%

B 1: Financial Instruments according to DTR5.3.1R (1) (a)

Exercise/ Number of voting rights that may be Expiration % of voting Conversion acquired if the instrument Type of financial instrument date x rights isexercised/converted. Period xi

SUBTOTAL 8. B

B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)

Type of financial instrument

Expiration date X

Exercise/
Conversion Period Xi

SUBTOTAL 8.B.2

Number of voting rights

Number of voting rights

SUBTOTAL 8.B.2

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer xiii

Full chain of controlled undertakings through which the voting rights and/or the

financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add additional rows as necessary) xiv

Name xv

Octopus Investments Nominees Ltd

10. In case of proxy voting, please identify:

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional information XVI N/A

Place of completion 33 Holborn, London, EC1N 2HT

Date of completion 14/07/2021

% of voting rights if it equals or is higher than the notifiable threshold

% of voting rights through financial instruments if it equals or is higher than the notifiable threshold

Total of both if it equals or is higher than the notifiable threshold

7.60%

N/A